

<b>TOWN OF MOUNT PLEASANT</b> <b>WESTCHESTER COUNTY, NEW YORK</b> <b>\$4,393,631 BOND ANTICIPATION RENEWAL NOTES, 2020</b>
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<b>SALE DATE:</b>	29-Sep-20	<b>FORM:</b>	Registered to Purchaser
<b>TIME:</b>	11:30	<b>BK QUAL:</b>	Yes
<b>AMOUNT:</b>	\$4,393,631	<b>RATING:</b>	Aa1 (Moody's Underlying Rating)
<b>ISSUE DATE:</b>	08-Oct-20	<b>BOND CO:</b>	Norton Rose Fulbright US LLP
<b>DUE DATE:</b>	25-Nov-20	<b>F.A.:</b>	Capital Markets Advisors
<b># OF DAYS:</b>	47		
<b>BYD:</b>	\$573,612.94		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Orange Bank & Trust Co.	\$4,393,631	1.000%	\$0.00	1.0000%
Oppenheimer & Co.	4,393,631	1.500%	45.00	1.4922%
Signature Bank	4,393,631	1.500%	0.00	1.5000%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Orange Bank & Trust Co.	\$4,393,631	1.000%	\$0.00	1.0000%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Orange Bank & Trust Co.	\$4,393,631	1.000%	\$5,736.13

TOTAL INTEREST DUE AT MATURITY	\$5,736.13
LESS PREMIUM	<u>0.00</u>

NET INTEREST COST	<u>\$5,736.13</u>
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NET INTEREST RATE (AVERAGE)	<u>1.0000%</u>
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