

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$9,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	16-Sep-20	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (underlying)
AMOUNT:	\$9,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	25-Sep-20	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	24-Jun-21		
# OF DAYS:	269		
BYD:	\$6,725,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 9,000,000	1.250%	\$60,837.30	0.3454%
Oppenheimer & Co.	9,000,000	1.250%	58,536.00	0.3796%
TD Securities (USA) LLC	9,000,000	1.500%	74,340.00	0.3946%
Jefferies LLC	9,000,000	1.500%	74,255.00	0.3958%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 9,000,000	1.250%	\$60,837.30	0.3454%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$ 9,000,000	1.250%	\$84,062.50

TOTAL INTEREST DUE AT MATURITY	\$84,062.50
LESS PREMIUM	<u>60,837.30</u>

NET INTEREST COST \$23,225.20

NET INTEREST RATE (AVERAGE) 0.3454%