

**TOWN OF RYE
WESTCHESTER COUNTY, NEW YORK
\$7,100,000 BOND ANTICIPATION NOTES - 2020A**

SALE DATE:	22-Sep-20	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$7,100,000	BOND CO:	Squire Patton Boggs (US) LLP
ISSUE DATE:	01-Oct-20		
DUE DATE:	01-Oct-21		
# OF DAYS:	360		
BYD:	\$7,100,000.00	F.A.:	CAPITAL MARKETS ADVISORS

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$7,100,000	1.500%	\$ 77,532.00	0.4080%
Oppenheimer & Co.	7,100,000	1.250%	59,367.00	0.4138%
BNY Mellon Capital Markets, LLC	7,100,000	1.250%	57,000.22	0.4472%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$7,100,000	1.500%	\$ 77,532.00	0.4080%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$7,100,000	1.500%	\$ 106,500.00

TOTAL INTEREST DUE AT MATURITY \$ 106,500.00
LESS PREMIUM 77,532.00

NET INTEREST COST \$ 28,968.00

NET INTEREST RATE (AVERAGE) 0.4080%