

**SACHEM CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$50,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	03-Sep-20	FORM:	Book-Entry
TIME:	11:00 a.m.	BK QUAL:	No
AMOUNT:	\$50,000,000	RATING:	S&P "AA" stable outlook (Underyling)
ISSUE DATE:	15-Sep-20	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	24-Jun-21	ADVISOR:	Capital Markets Advisors
# OF DAYS:	279		
BYD:	\$38,750,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 50,000,000	1.250%	\$ 366,380.00	0.3045%
TD Securities (USA) LLC	12,500,000	1.750%	138,625.00	0.3190%
TD Securities (USA) LLC	12,500,000	1.750%	138,375.00	0.3216%
TD Securities (USA) LLC	12,500,000	1.750%	137,625.00	0.3294%
TD Securities (USA) LLC	12,500,000	1.750%	137,250.00	0.3332%
Jefferies LLC	50,000,000	2.000%	640,503.00	0.3471%
BofA Merrill Lynch	50,000,000	4.000%	1,412,000.00	0.3561%
JP Morgan Securities	50,000,000	1.500%	440,500.00	0.3632%
Oppenheimer & Co.	50,000,000	1.500%	418,260.00	0.4206%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 50,000,000	1.250%	\$ 366,380.00	0.3045%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$ 50,000,000	1.250%	\$484,375.00

TOTAL INTEREST DUE AT MATURITY	\$484,375.00
LESS PREMIUM	<u>366,380.00</u>

NET INTEREST COST \$117,995.00

NET INTEREST RATE (AVERAGE) 0.3045%