

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$16,500,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	22-Sep-20	FORM:	BOOK-ENTRY
TIME:	11:30	BK QUAL:	No
		RATING:	Moody's "Aaa" (Underlying)
AMOUNT:	\$16,500,000	BOND CO:	Hawkins Delafield and Wood
ISSUE DATE:	30-Sep-20		
DUE DATE:	24-Jun-21	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	264		
BYD:	\$12,100,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$16,500,000	1.500%	\$146,520.00	0.2891%
BNY Mellon Capital Markets, LLC	16,500,000	1.500%	145,402.95	0.2983%
TD Securities (USA) LLC	16,500,000	1.500%	140,745.00	0.3368%
Oppenheimer & Co.	16,500,000	1.250%	108,267.00	0.3552%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$16,500,000	1.500%	\$146,520.00	0.2891%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities LLC	\$16,500,000	1.500%	\$181,500.00

TOTAL INTEREST DUE AT MATURITY	\$181,500.00
LESS PREMIUM	<u>146,520.00</u>

NET INTEREST COST	<u>\$34,980.00</u>
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NET INTEREST RATE (AVERAGE)	<u>0.2891%</u>
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