

**WANTAGH UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$6,750,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

| | | | |
|--------------------|-----------------------|-----------------|-------------------------------------|
| SALE DATE: | 23-Sep-20 | FORM: | Book Entry Only - DTC |
| TIME: | 10:30 | RATING: | Moody's "Aa2"(Underlying) |
| AMOUNT: | \$6,750,000 | BOND CO: | HAWKINS DELAFIELD & WOOD |
| ISSUE DATE: | 01-Oct-20 | F.A.: | CAPITAL MARKETS ADVISORS |
| DUE DATE: | 25-Jun-21 | | |
| # OF DAYS: | 264 | | |
| BYD: | \$4,950,000.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-----------------------------|---------------|---------------|----------------|------------|
| TD Securities | \$6,750,000 | 1.500% | \$53,055.00 | 0.4282% |
| Jeffries LLC | 6,750,000 | 1.500% | 51,575.00 | 0.4581% |
| Oppenheimer & CO | 6,750,000 | 1.250% | 38,208.00 | 0.4781% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------------|---------------|---------------|----------------|------------|
| TD Securities | \$6,750,000 | 1.500% | \$53,055.00 | 0.4282% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| TD Securities | \$6,750,000 | 1.500% | \$ 74,250.00 |

TOTAL INTEREST DUE AT MATURITY \$ 74,250.00
LESS PREMIUM 53,055.00

NET INTEREST COST \$ 21,195.00

NET INTEREST RATE (AVERAGE) 0.4282%