

**BETHPAGE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$7,500,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	28-Oct-20	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa2" (Underlying)
AMOUNT:	\$7,500,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	05-Nov-20	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	24-Jun-21		
# OF DAYS:	229		
BYD:	\$4,770,833.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	7,500,000	1.500%	51,300.00	0.4247%
BNY Mellon Capital Markets, LLC	7,500,000	1.250%	36,406.50	0.4869%
Jefferies	7,500,000	1.250%	36,152.00	0.4922%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$7,500,000	1.500%	\$ 51,300.00	0.4247%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$7,500,000	1.500%	\$71,562.50

TOTAL INTEREST DUE AT MATURITY \$71,562.50
LESS PREMIUM 51,300.00

NET INTEREST COST \$20,262.50

NET INTEREST RATE (AVERAGE) 0.4247%