

**HAUPPAUGE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$32,000,000 TAX ANTICIPATION NOTES FOR 2020 - 2021 TAXES**

SALE DATE:	21-Oct-20	FORM:	BOOK-ENTRY-ONLY
TIME:	10:30	RATING:	Moody's "Aa2" (Underlying)
AMOUNT:	\$32,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	30-Oct-20	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	25-Jun-21		
# OF DAYS:	235		
BYD:	\$20,888,888.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$32,000,000	1.250%	\$171,040.00	0.4312%
TD Securities	32,000,000	2.000%	323,840.00	0.4497%
JP Morgan Securities	32,000,000	2.000%	319,360.00	0.4711%
Morgan Stanley & C0.	32,000,000	2.000%	317,120.00	0.4819%
Oppenheimer & Co.	32,000,000	1.250%	138,605.00	0.5865%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$32,000,000	1.250%	\$171,040.00	0.4312%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$32,000,000	1.250%	\$261,111.11

TOTAL INTEREST DUE AT MATURITY \$ 261,111.11
LESS PREMIUM 171,040.00

NET INTEREST COST \$ 90,071.11

NET INTEREST RATE (AVERAGE) 0.4312%