

**HUNTINGTON UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$16,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

<b>SALE DATE:</b>	<b>6-Oct-20</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa1"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$16,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>15-Oct-20</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>25-Jun-21</b>		
<b># OF DAYS:</b>	<b>250</b>		
<b>BYD:</b>	<b>\$11,111,111.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities (USA) LLC</b>	\$16,000,000	1.500%	\$133,280.00	0.3005%
<b>JP Morgan Securities LLC</b>	16,000,000	1.500%	128,000.00	0.3480%
<b>BNY Mellon Capital Markets LLC</b>	16,000,000	2.000%	182,254.40	0.3597%
<b>Oppenheimer &amp; Co</b>	16,000,000	1.500%	113,026.00	0.4828%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities (USA) LLC</b>	\$16,000,000	1.500%	\$133,280.00	0.3005%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities (USA) LLC</b>	\$16,000,000	1.500%	\$ 166,666.67

**TOTAL INTEREST DUE AT MATURITY** \$ 166,666.67  
**LESS PREMIUM** 133,280.00

**NET INTEREST COST** \$ 33,386.67

**NET INTEREST RATE (AVERAGE)** 0.3005%