

**LOCUST VALLEY CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$10,000,000 TAX ANTICIPATION NOTES, 2020**

SALE DATE:	21-Oct-20	FORM:	BOOK-ENTRY-ONLY
TIME:	10:30	RATING:	N/A
AMOUNT:	\$10,000,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	30-Oct-20	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	25-Jun-21		
# OF DAYS:	235		
BYD:	\$6,527,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$10,000,000	2.500%	\$130,600.00	0.4993%
Jefferies LLC	10,000,000	1.500%	65,303.00	0.4996%
Oppenheimer & Co.	10,000,000	1.250%	35,055.00	0.7130%
BNY Mellon Capital Markets, LLC	10,000,000	2.000%	79,150.00	0.7875%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$10,000,000	2.500%	\$130,600.00	0.4993%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities LLC	\$10,000,000	2.500%	\$163,194.44

TOTAL INTEREST DUE AT MATURITY	\$	163,194.44
LESS PREMIUM		<u>130,600.00</u>
NET INTEREST COST	\$	32,594.44
NET INTEREST RATE (AVERAGE)		<u>0.4993%</u>