

**BOARD OF COOPERATIVE EDUCATIONAL SERVICES
OF THE SOLE SUPERVISORY DISTRICT OF NASSAU COUNTY, NEW YORK
\$18,000,000 REVENUE ANTICIPATION NOTES**

SALE DATE:	20-Oct-20	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$18,000,000		
ISSUE DATE:	29-Oct-20		
DUE DATE:	30-Jul-21	RATING:	N/A
# OF DAYS:	271	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
BYD:	\$13,550,000.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$18,000,000	1.500%	111,425.00	0.6777%
TD Securities	\$18,000,000	1.000%	\$ 37,980.00	0.7197%
JP MORGAN CHASE BANK	\$18,000,000	0.750%	-	0.7500%
OPPENHEIMER & CO.	\$18,000,000	1.500%	94,550.00	0.8022%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$18,000,000	1.500%	\$ 111,425.00	0.6777%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies	\$18,000,000	1.500%	\$ 203,250.00

TOTAL INTEREST DUE AT MATURITY LESS PREMIUM	\$ 203,250.00 <u>111,425.00</u>
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NET INTEREST COST	\$91,825.00
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NET INTEREST RATE (AVERAGE)	<u>0.6777%</u>
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