

**NORTH BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$14,700,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	07-Oct-20	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
		RATING:	Aa3 (underlying)
AMOUNT:	\$14,700,000		
ISSUE DATE:	16-Oct-20	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	24-Jun-21		
# OF DAYS:	248	ADVISOR:	Capital Markets Advisors
BYD:	\$10,126,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 14,700,000	1.250%	\$ 83,522.46	0.4252%
J.P. Morgan Securities LLC	14,700,000	1.500%	108,486.00	0.4287%
TD Securities (USA) LLC	14,700,000	1.500%	106,428.00	0.4490%
Oppenheimer & Co.	14,700,000	1.250%	78,820.00	0.4717%
Jefferies LLC	14,700,000	1.500%	103,493.00	0.4780%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 14,700,000	1.250%	\$ 83,522.46	0.4252%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$ 14,700,000	1.250%	\$126,583.33

TOTAL INTEREST DUE AT MATURITY	\$126,583.33
LESS PREMIUM	<u>83,522.46</u>

NET INTEREST COST	<u>\$43,060.87</u>
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NET INTEREST RATE (AVERAGE)	<u>0.4252%</u>
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