

**OYSTER BAY - EAST NORWICH CENTRAL SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$6,000,000 TAX ANTICIPATION NOTES FOR 2020 - 2021 TAXES**

<b>SALE DATE:</b>	<b>21-Oct-20</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa1"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$6,000,000</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b>ISSUE DATE:</b>	<b>30-Oct-20</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>25-Jun-21</b>		
<b># OF DAYS:</b>	<b>235</b>		
<b>BYD:</b>	<b>\$3,916,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies	\$6,000,000	1.500%	\$38,882.00	0.5073%
TD Securities	6,000,000	1.500%	38,160.00	0.5257%
BNY Mellon Capital Markets	6,000,000	1.250%	27,834.00	0.5393%
Oppenheimer & Co.	6,000,000	1.250%	24,506.00	0.6243%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies	\$6,000,000	1.500%	\$ 38,882.00	0.5073%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies	\$6,000,000	1.500%	\$ 58,750.00

**TOTAL INTEREST DUE AT MATURITY** \$ 58,750.00  
**LESS PREMIUM** 38,882.00

**NET INTEREST COST** \$ 19,868.00

**NET INTEREST RATE (AVERAGE)** 0.5073%