

MONROE COUNTY
\$50,000,000 REVENUE ANTICIPATION NOTES, 2020
SALE RESULTS

SALE DATE: 22-Oct-20
TIME: 11:15 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$50,000,000
ISSUE DATE: 30-Oct-20
DUE DATE: 01-Apr-21
OF DAYS: 151
BYD: \$20,972,222.22

Bond Counsel: Orrick Herrington & Sutcliffe LLP

Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Bank of America, N.A.	\$50,000,000	0.5600%	\$0	0.5600%
JP Morgan Chase	\$50,000,000	0.6900%	\$0	0.6900%
Oppenheimer & Co.	\$50,000,000	1.5000%	\$146,500	0.8015%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Bank of America, N.A.	\$50,000,000	0.560%	0.00	0.5600%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$117,444.44
Less: Premium received	<u>0.00</u>
Net Interest Cost	<u>\$117,444.44</u>
 Net Interest Rate	 <u>0.5600%</u>