

**Supplement
dated October 20, 2020**

to

**Official Statement
dated October 13, 2020**

relating to

**COUNTY OF SUFFOLK
NEW YORK**

\$105,195,000

**PUBLIC IMPROVEMENT SERIAL BONDS – 2020 SERIES A
(the “Series A Bonds”)**

\$59,670,000

**REFUNDING SERIAL BONDS – 2020 SERIES B
(the “Series B Bonds”)**

\$123,715,000

REFUNDING SERIAL BONDS – 2020 SERIES C (FEDERALLY TAXABLE)

\$30,000,000

**BOND ANTICIPATION NOTES – 2020 SERIES C
(the “Series C BANs”)**

\$10,000,000

**BOND ANTICIPATION NOTES – 2020 SERIES D (FEDERALLY TAXABLE)
(the “Series D BANs” and together with the Series C BANs, the “Notes”)**

The Preliminary Official Statement is dated **October 13, 2020** (the “Preliminary Official Statement”). The **County of Suffolk**, New York (the “**County**”) has prepared this Supplement dated **October 20, 2020**, to the Official Statement (the “Supplement”) to revise the “*Cash Flow Borrowings*” section in Appendix A of the Official Statement to reference the County’s upcoming issuance of tax anticipation notes in November 2020.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Preliminary Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Preliminary Official Statement.

The fifth paragraph in the section entitled “*Cash Flow Borrowings*” on page A-14 is hereby superseded and replaced with the following:

The County currently anticipates issuing approximately \$100,000,000 in tax anticipation notes in anticipation of the receipt of delinquent taxes for the years 2017, 2018, 2019 and 2020 in November 2020, approximately \$410,000,000 in tax anticipation notes in anticipation of the receipt of real property taxes levied for the fiscal year 2021 in December 2020 and revenue anticipation notes in anticipation of the receipt of State and Federal aid in April 2021.