

**HENDRICK HUDSON CENTRAL SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$18,435,000 BOND ANTICIPATION NOTES - 2020 SERIES D**

SALE DATE:	12-Nov-20	FORM:	DTC
TIME:	11:30	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$18,435,000		
ISSUE DATE:	24-Nov-20		
DUE DATE:	24-Nov-21	RATING:	SP-1+
# OF DAYS:	360	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
BYD:	\$18,435,000.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$18,435,000	1.500%	\$ 206,477.00	0.3800%
JP Morgan Securities	18,435,000	2.000%	298,278.30	0.3820%
OPPENHEIMER & CO.	18,435,000	1.500%	200,356.00	0.4132%
BNY Mellon	18,435,000	4.000%	651,833.95	0.4641%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$18,435,000	1.500%	\$ 206,477.00	0.3800%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies	\$18,435,000	1.500%	\$ 276,525.00

TOTAL INTEREST DUE AT MATURITY	\$ 276,525.00
LESS PREMIUM	<u>206,477.00</u>

NET INTEREST COST \$70,048.00

NET INTEREST RATE (AVERAGE) 0.3800%

