

**LEVITTOWN UFSD
NASSAU COUNTY, NEW YORK
\$50,000,000 SCHOOL DISTRICT TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	17-Nov-20	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
AMOUNT:	\$50,000,000	RATING:	Moody's "Aa2" (Underlying) MIG-1 Note Rating
ISSUE DATE:	24-Nov-20	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-21	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	211		
BYD:	\$29,305,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley & Co.	\$50,000,000	1.500%	\$356,000.00	0.2852%
TD Securities (USA) LLC	25,000,000	1.250%	141,250.00	0.2860%
TD Securities (USA) LLC	25,000,000	1.250%	137,750.00	0.3099%
JP Morgan Securities LLC	50,000,000	2.000%	490,000.00	0.3280%
Piper Sandler & Co.	50,000,000	1.000%	191,000.00	0.3482%
Oppenheimer & Co.	50,000,000	1.500%	323,255.00	0.3969%
Jefferies LLC	50,000,000	1.500%	318,502.00	0.4132%
Bank of America Merrill Lynch	50,000,000	3.000%	754,500.00	0.4254%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley & Co.	\$50,000,000	1.500%	\$356,000.00	0.2852%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Morgan Stanley & Co.	\$50,000,000	1.500%	\$439,583.33

TOTAL INTEREST DUE AT MATURITY \$ 439,583.33
LESS PREMIUM 356,000.00

NET INTEREST COST \$ 83,583.33

NET INTEREST RATE (AVERAGE) 0.2852%