

**SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$13,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	04-Nov-20	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
AMOUNT:	\$13,000,000	RATING:	Moody's "Aa1" Underlying
ISSUE DATE:	12-Nov-20	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	24-Jun-21	ADVISOR:	Capital Markets Advisors
# OF DAYS:	222		
BYD:	\$8,016,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$ 13,000,000	1.500%	\$ 90,610.00	0.3697%
Morgan Stanley & Co, LLC	13,000,000	2.000%	130,130.00	0.3768%
TD Securities (USA) LLC	13,000,000	1.500%	88,400.00	0.3973%
BNY Mellon Capital Markets, LLC	13,000,000	1.250%	68,008.20	0.4017%
Jefferies LLC	13,000,000	1.500%	84,633.00	0.4443%
Oppenheimer & Co.	13,000,000	1.250%	57,550.00	0.5321%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$ 13,000,000	1.500%	\$ 90,610.00	0.3697%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$ 13,000,000	1.500%	\$ 120,250.00

TOTAL INTEREST DUE AT MATURITY	\$ 120,250.00
LESS PREMIUM	<u>90,610.00</u>

NET INTEREST COST	<u>\$29,640.00</u>
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NET INTEREST RATE (AVERAGE)	<u>0.3697%</u>
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