

**COUNTY OF SUFFOLK, NEW YORK**  
**\$100,000,000 TAX ANTICIPATION NOTES - 2020 (SERIES I)**

<b>SALE DATE:</b>	<b>18-Nov-20</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>BK QUAL:</b>	<b>NO</b>
		<b>RATINGS:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$100,000,000</b>		
<b>DATED DATE:</b>	<b>30-Nov-20</b>	<b>BOND CO:</b>	<b>HARRIS BEACH PLLC</b>
<b>DUE DATE:</b>	<b>24-Sep-21</b>		
<b># OF DAYS:</b>	<b>294</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS</b>
<b>BYD:</b>	<b>\$81,666,666.67</b>		<b>ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Morgan Stanley & Co., LLC	\$ 20,000,000	2.000%	\$ 175,600.00	0.9249%
Morgan Stanley & Co., LLC	20,000,000	2.000%	169,000.00	0.9653%
Bank of America Merrill Lynch	100,000,000	3.000%	1,656,100.00	0.9721%
Oppenheimer & Co., Inc.	100,000,000	2.000%	827,000.00	0.9873%
Morgan Stanley & Co., LLC	60,000,000	3.000%	894,600.00	1.1743%
J.P. Morgan Securities LLC	100,000,000	3.000%	1,489,000.00	1.1767%
Roosevelt & Cross, Inc.	10,000,000	2.000%	63,000.00	1.2286%
Jefferies LLC	25,000,000	2.500%	232,000.00	1.3637%
Jefferies LLC	25,000,000	2.500%	213,750.00	1.4531%
Jefferies LLC	25,000,000	2.500%	193,500.00	1.5522%
Jefferies LLC	25,000,000	2.500%	173,250.00	1.6514%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Morgan Stanley & Co., LLC	\$ 20,000,000	2.000%	\$ 175,600.00	0.9249%
Morgan Stanley & Co., LLC	20,000,000	2.000%	169,000.00	0.9653%
Bank of America Merrill Lynch	60,000,000	3.000%	993,660.00	0.9721%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Morgan Stanley & Co., LLC	\$ 20,000,000	2.000%	\$ 326,666.67
Morgan Stanley & Co., LLC	20,000,000	2.000%	326,666.67
Bank of America Merrill Lynch	60,000,000	3.000%	1,470,000.00

<b>TOTAL</b>	<b>\$ 100,000,000</b>	<b>\$ 2,123,333.33</b>
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<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>2,123,333.33</b>
<b>LESS PREMIUM</b>	<b>1,338,260.00</b>

<b>NET INTEREST COST</b>	<b>\$785,073.33</b>
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<b>NET INTEREST RATE</b>	<b>0.9613%</b>
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