

**UNIONDALE UFSD
NASSAU COUNTY, NEW YORK
\$23,500,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	18-Nov-20	FORM:	BOOK-ENTRY
TIME:	11:15	BK QUAL:	No
AMOUNT:	\$23,500,000	RATING:	None
ISSUE DATE:	24-Nov-20	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-21	F.A.:	Capital Markets
# OF DAYS:	211		Advisors, LLC
BYD:	\$13,773,611.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley & Co.	\$23,500,000	2.000%	\$222,310.00	0.3860%
TD Securities (USA) LLC	23,500,000	1.500%	146,170.00	0.4388%
Jefferies LLC	23,500,000	1.500%	132,778.00	0.5360%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley & Co.	\$23,500,000	2.000%	\$222,310.00	0.3860%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Morgan Stanley & Co.	\$23,500,000	2.000%	\$275,472.22

TOTAL INTEREST DUE AT MATURITY \$ 275,472.22
LESS PREMIUM 222,310.00

NET INTEREST COST \$ 53,162.22

NET INTEREST RATE (AVERAGE) 0.3860%