

**VALHALLA UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$2,051,768 BOND ANTICIPATION NOTES - 2020**

SALE DATE:	19-Nov-20	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$2,051,768	RATING:	Moody's "Aa1"(Underlying)
ISSUE DATE:	01-Dec-20	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	01-Dec-21	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$2,051,768.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$2,051,768	1.250%	\$14,056.00	0.5649%
Piper Sandler & Co.	2,051,768	1.250%	13,398.04	0.5970%
BNY Mellon Capital Markets, LLC	2,051,768	2.000%	28,254.08	0.6229%
Bank of Greene County	2,051,768	0.630%	0.00	0.6300%
Roosevelt & Cross, Inc.	2,051,768	1.000%	7,489.00	0.6350%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$2,051,768	1.250%	\$14,056.00	0.5649%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$2,051,768	1.250%	\$ 25,647.10

TOTAL INTEREST DUE AT MATURITY	\$ 25,647.10
LESS PREMIUM	<u>14,056.00</u>
NET INTEREST COST	\$ 11,591.10
NET INTEREST RATE (AVERAGE)	<u>0.5649%</u>