

**Supplement
dated November 17, 2020**

to

**Official Statement
dated November 12, 2020**

relating to

**VALHALLA UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK**

\$2,051,768

**BOND ANTICIPATION NOTES – 2020
(the “Notes”)**

Introduction

The Official Statement for the Notes is dated **November 12, 2020** (the “Official Statement”). The **Valhalla Union Free School District, Westchester** County, New York (the “**District**”) has prepared this Supplement dated **November 17, 2020**, to the Official Statement (the “Supplement”) to include updated litigation information in the Official Statement.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Official Statement.

The following paragraph is hereby added to the section entitled “LITIGATION” on pages 7 and 8:

Child Victim’s Act - A lawsuit has been brought against the District under the Child Victim’s Act and is currently in its early stages. Should the plaintiff be successful in the action against the District, any liability is expected to be funded either through budgetary appropriations, the issuance of bonds or insurance liability coverage. The District has reached out to an insurance agent to determine what, if any, amount would be covered by its policy. The potential amount of any potential liability is unknown at this time.