

**EAST GREENBUSH CENTRAL SCHOOL DISTRICT  
\$24,788,431 BOND ANTICIPATION NOTES, 2020  
SALE RESULTS**

**SALE DATE:** 03-Dec-20  
**TIME:** 11:00 AM  
**AMOUNT:** \$24,788,431  
**ISSUE DATE:** 15-Dec-20  
**DUE DATE:** 15-Dec-21  
**# OF DAYS:** 360  
**BYD:** \$24,788,431.00

**Form:** DTC  
**Bank Qualified:** No  
**Bond Counsel:** Hawkins Delafield & Wood LLP  
**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
BNY Mellon Capital Markets	24,788,431	1.250%	232,522.92	0.3120%
TD Securities	24,788,431	1.250%	222,104.34	0.3540%
Jefferies	24,788,431	1.500%	282,344.00	0.3610%
Oppenheimer & Co.	24,788,431	1.250%	202,125.00	0.4346%
JP Morgan Securities	24,788,431	2.000%	378,271.46	0.4740%
JP Morgan Chase Bank	15,000,000	0.750%	0.00	0.7500%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
<b>BNY Mellon Capital Markets</b>	\$24,788,431	1.250%	232,522.92	0.3120%

<b><u>NET INTEREST CALCULATION:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>INTEREST</u></b>
<b>BNY Mellon Capital Markets</b>	\$24,788,431	1.250%	\$309,855.39

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$309,855.39
<b>LESS PREMIUM</b>	<u>232,522.92</u>
<b>NET INTEREST COST</b>	<u><u>\$77,332.47</u></u>
<b>NET INTEREST RATE</b>	<u><u>0.3120%</u></u>