

**CITY OF YONKERS
WESTCHESTER COUNTY, NEW YORK
\$65,000,000 REVENUE ANTICIPATION NOTES - 2020/2021**

SALE DATE:	12/1/2020	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's "A2" (Negative) (Underlying) S&P "A" (Negative) (Underlying)
AMOUNT:	\$65,000,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	10-Dec-20	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	30-Jun-21		
# OF DAYS:	200		
BYD:	\$36,111,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 20,000,000	2.000%	\$ 169,592.00	0.4737%
BNY Mellon Capital Markets	45,000,000	2.000%	376,393.50	0.4944%
Roosevelt & Cross, Inc	20,000,000	1.000%	40,800.00	0.6328%
FHN Financial Capital Markets	5,000,000	1.500%	23,025.00	0.6711%
Jefferies LLC	65,000,000	1.500%	278,201.00	0.7296%
Oppenheimer & Co., Inc.	65,000,000	1.500%	261,040.00	0.7771%
Morgan Stanley & Co, LLC	25,000,000	2.000%	157,500.00	0.8660%
Morgan Stanley & Co, LLC	40,000,000	2.000%	240,000.00	0.9200%
BofA Merrill Lynch	65,000,000	4.000%	1,048,450.00	1.0966%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$20,000,000	2.000%	\$ 169,592.00	0.4737%
BNY Mellon Capital Markets	45,000,000	2.000%	376,393.50	0.4944%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$20,000,000	2.000%	\$ 222,222.22
BNY Mellon Capital Markets	45,000,000	2.000%	500,000.00

TOTAL INTEREST DUE AT MATURITY \$ 722,222.22
LESS PREMIUM 545,985.50

NET INTEREST COST \$ 176,236.72

NET INTEREST RATE (AVERAGE) 0.4880%