

**TOWN OF LLOYD  
ULSTER COUNTY, NEW YORK  
\$1,659,086 BOND ANTICIPATION NOTES FOR WATER PURPOSES - 2021**

<b>SALE DATE:</b>	28-Jan-21	<b>FORM:</b>		<b>Book-Entry</b>
			<b>COMPETITIVE BID REQUIREMENT MI</b>	<b>Yes</b>
<b>TIME:</b>	11:00	<b>BIDDER ELECTION:</b>		<b>N/A</b>
<b>AMOUNT:</b>	\$1,659,086			
<b>ISSUE DATE:</b>	11-Feb-21			
<b>DUE DATE:</b>	11-Feb-22	<b>RATING:</b>	N/A	
<b># OF DAYS:</b>	360	<b>BOND CO:</b>	Hawkins Delafield & Wood LLP	
<b>BYD:</b>	\$1,659,086.00	<b>M.A.:</b>	Capital Markets Advisors, LLC	

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$1,659,086	1.000%	\$ 9,539.74	0.4250%
Oppenheimer & Co.	1,659,086	1.250%	13,381.00	0.4435%
BNY Mellon Capital Markets, LLC	1,659,086	1.000%	9,095.94	0.4517%
Roosevelt & Cross, Inc.	1,659,086	1.000%	6,137.00	0.6301%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$ 1,659,086	1.000%	\$ 9,539.74	0.4250%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Piper Sandler & Co.	\$ 1,659,086	1.000%	\$ 16,590.86

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$	16,590.86
<b>LESS PREMIUM</b>		9,539.74

**NET INTEREST COST** \$7,051.12

**NET INTEREST RATE (AVERAGE)** 0.4250%