

**WESTCHESTER COUNTY, NEW YORK**  
**\$50,000,000 Tax Anticipation Notes for 2021 Taxes Series A**

<b>SALE DATE:</b>	<b>06-Jan-21</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$50,000,000</b>	<b>RATING:</b>	<b>Underlying 'Aa1', 'AA+', 'AA+'</b>
		<b>BOND CO:</b>	<b>Harris Beach PLLC</b>
<b>ISSUE DATE:</b>	<b>15-Jan-21</b>	<b>F.A.:</b>	<b>Capital Markets Advisors</b>
<b>DUE DATE:</b>	<b>26-May-21</b>		
<b># OF DAYS:</b>	<b>131</b>		
<b>BYD:</b>	<b>\$18,194,444.44</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Morgan Stanley & Co, LLC	\$ 50,000,000	1.000%	\$ 159,500.00	0.1234%
Bank of America Merrill Lynch	50,000,000	2.000%	339,050.00	0.1365%
J.P. Morgan Securities LLC	50,000,000	1.000%	155,000.00	0.1481%
Citigroup Global Markets, Inc.	50,000,000	2.000%	329,500.00	0.1890%
TD Securities (USA) LLC	25,000,000	1.500%	118,000.00	0.2029%
Wells Fargo Bank, NA	50,000,000	2.000%	323,500.00	0.2220%
TD Securities (USA) LLC	25,000,000	1.500%	116,250.00	0.2221%
Jefferies LLC	50,000,000	1.250%	180,500.00	0.2579%
BNY Mellon Capital Markets	50,000,000	2.000%	316,765.00	0.2590%
Oppenheimer & Co.	50,000,000	1.250%	143,025.00	0.4639%

Total: \$ 450,000,000

Oversubscribed 9.0 times

<b>PURCHASER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Morgan Stanley & Co, LLC	\$ 50,000,000	1.000%	\$ 159,500.00	0.1234%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Morgan Stanley & Co, LLC	\$ 50,000,000	1.000%	\$ 181,944.44

**TOTAL INTEREST DUE AT MATURITY** \$ 181,944.44

**LESS PREMIUM** \$ 159,500.00

**NET INTEREST COST** \$ 22,444.44

**NET INTEREST RATE (AVERAGE)** 0.1234%