WESTCHESTER COUNTY, NEW YORK
$150,000,000 Tax Anticipation Notes for 2021 Taxes Series B

SALE DATE:	**06-Jan-21**	**FORM:**	**Book-Entry-Only**
TIME:	**11:00 AM**	**BK QUAL:**	**No**
AMOUNT:	**$150,000,000**	**RATING:**	**Underlying 'Aa1', 'AA+', 'AA+**
		BOND CO:	**Harris Beach PLLC**
ISSUE DATE:	**15-Jan-21**		
DUE DATE:	**18-Oct-21**		
# OF DAYS:	**273**	**F.A.:**	**Capital Markets Advisors**
BYD:	**$113,750,000.00**		

BIDDERS:		**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
Bank of America Merrill Lynch	$	150,000,000	2.000%	$ 2,106,150.00	0.1484%
Morgan Stanley & Co, LLC		50,000,000	2.000%	697,000.00	0.1618%
J.P. Morgan Securities LLC		150,000,000	1.250%	1,234,500.00	0.1647%
Morgan Stanley & Co, LLC		50,000,000	2.000%	692,000.00	0.1749%
Morgan Stanley & Co, LLC		50,000,000	2.000%	689,500.00	0.1815%
Citigroup Global Markets, Inc,		100,000,000	2.000%	1,375,000.00	0.1868%
BNY Mellon Capital Markets		150,000,000	1.500%	1,438,755.00	0.2352%
TD Securities (USA) LLC		150,000,000	1.500%	1,435,500.00	0.2380%
Jefferies LLC		150,000,000	1.500%	1,423,500.00	0.2486%
Oppenheimer & Co.		50,000,000	1.250%	327,026.00	0.3875%
Oppenheimer & Co.		100,000,000	1.250%	636,050.00	0.4113%
Total:	$	1,150,000,000			

Oversubscribed 7.7 times

PURCHASER:		**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
Bank of America Merrill Lynch	$	150,000,000	2.000%	$ 2,106,150.00	0.1484%

NET INTEREST CALCULATION:		**AMOUNT**	**COUPON**	**INTEREST**
Bank of America Merrill Lynch	$	150,000,000	2.000%	$ 2,275,000.00

TOTAL INTEREST DUE AT MATURITY	$ 2,275,000.00
LESS PREMIUM	$ 2,106,150.00
NET INTEREST COST	$ 168,850.00
NET INTEREST RATE (AVERAGE)	0.1484%