

**ARDSLEY UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$4,994,393 BOND ANTICIPATION NOTES - 2021**

SALE DATE: 02-Feb-21
TIME: 11:00 AM
AMOUNT: \$4,994,393
DATED DATE: 11-Feb-21
DUE DATE: 11-Feb-22
OF DAYS: 360
BYD: \$4,994,393.00

FORM: BOOK-ENTRY
BK QUAL: YES
RATINGS: Not Rated
Moody's: Underlying "Aa2"
BOND CO: HAWKINS DELAFIELD
& WOOD LLP
F.A.: CAPITAL MARKETS
ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 4,994,393	1.250%	\$ 48,506.00	0.2788%
BNY Mellon Capital Markets	4,994,393	1.000%	35,126.56	0.2967%
Jefferies	4,994,393	1.500%	59,485.00	0.3090%
TD Securities	4,994,394	1.500%	58,634.18	0.3260%
Piper Sandler & Co.	4,994,393	1.000%	33,212.71	0.3350%
Bank of Greene County	4,994,393	0.390%	-	0.3900%
JP Morgan Chase Bank	4,994,393	0.670%	-	0.6700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 4,994,393	1.250%	\$ 48,506.00	0.2788%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 4,994,393	1.250%	\$ 62,429.91

TOTAL INTEREST DUE AT MATURITY	\$ 62,429.91
LESS PREMIUM	<u>48,506.00</u>
NET INTEREST COST	<u>\$13,923.91</u>
NET INTEREST RATE	<u>0.2788%</u>