

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK
\$18,635,000 BOND ANTICIPATION NOTES - 2021 SERIES A**

SALE DATE:	10-Feb-21	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$18,635,000	RATING:	Moody's "Baa2" with Negative Outlook (Underlying)
ISSUE DATE:	22-Feb-21	BOND CO:	Harris Beach PLLC
DUE DATE:	22-Feb-22	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$18,635,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 18,635,000	0.625%	\$ 9,131.15	0.5760%
Oppenheimer & Co.	18,635,000	1.125%	45,105.00	0.8830%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 18,635,000	0.625%	\$ 9,131.15	0.5760%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 18,635,000	0.625%	\$ 116,468.75

TOTAL INTEREST DUE AT MATURITY	\$ 116,468.75
LESS PREMIUM	<u>9,131.15</u>

NET INTEREST COST	<u>\$ 107,337.60</u>
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NET INTEREST RATE (AVERAGE)	<u>0.5760%</u>
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