

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK
\$4,250,000 DEFICIENCY NOTES - 2021**

SALE DATE:	10-Feb-21	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$4,250,000	RATING:	Moody's "Baa2" with Negative Outlook (Underlying)
ISSUE DATE:	22-Feb-21	BOND CO:	Harris Beach PLLC
DUE DATE:	22-Feb-22	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$4,250,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 4,250,000	1.500%	\$ 43,222.50	0.4830%
TD Securities (USA) LLC	4,250,000	0.750%	4,420.00	0.6460%
Oppenheimer & Co.	4,250,000	1.500%	32,430.00	0.7369%
Jefferies LLC	4,250,000	1.500%	21,082.00	1.0040%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 4,250,000	1.500%	\$ 43,222.50	0.4830%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$ 4,250,000	1.500%	\$ 63,750.00

TOTAL INTEREST DUE AT MATURITY \$ 63,750.00
LESS PREMIUM 43,222.50

NET INTEREST COST \$ 20,527.50

NET INTEREST RATE (AVERAGE) 0.4830%