

**CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$12,024,500 BOND ANTICIPATION NOTES, 2021**

SALE DATE:	11-Feb-21	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$12,024,500	RATING:	NR
ISSUE DATE:	24-Feb-21		Moody's "Aa2"(Underlying)
DUE DATE:	24-Feb-22	BOND CO:	Norton Rose Fullbright US LLP
# OF DAYS:	360		
BYD:	\$12,024,500.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$ 12,024,500	1.000%	\$ 103,170.21	0.1420%
TD Securities (USA) LLC	12,024,500	1.250%	132,630.23	0.1470%
Bank of America Merrill Lynch	12,024,500	1.500%	160,418.86	0.1659%
Morgan Stanley & Co, LLC	12,024,500	2.000%	217,883.94	0.1880%
BNY Mellon Capital Markets, LLC	12,024,500	1.500%	155,854.36	0.2039%
Jefferies LLC	12,024,500	1.500%	154,396.00	0.2160%
Oppenheimer & Co.	12,024,500	1.250%	119,430.00	0.2568%
JP Morgan Chase Bank, N.A.	12,024,500	0.590%	0.00	0.5900%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$12,024,500	1.000%	\$103,170.21	0.1420%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities LLC	\$12,024,500	1.000%	\$120,245.00

TOTAL INTEREST DUE AT MATURITY \$120,245.00
LESS PREMIUM 103,170.21

NET INTEREST COST \$17,074.79

NET INTEREST RATE (AVERAGE) 0.1420%