

**Supplement
dated February 26, 2021**

to

**OFFICIAL STATEMENT,
dated February 18, 2021**

relating to

**MILLWOOD FIRE DISTRICT
IN THE TOWN OF NEW CASTLE
WESTCHESTER COUNTY, NEW YORK**

\$6,355,000

**FIRE DISTRICT REFUNDING (SERIAL) BONDS, 2021
(the "Bonds")**

Introduction

The Official Statement for the Bonds is dated **February 18, 2021** (the "Official Statement"). The **Millwood Fire District in the Town of New Castle**, Westchester County, New York (the "**Fire District**") has prepared this Supplement, dated **February 25, 2021**, to the Official Statement (the "Supplement").

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Official Statement.

The following replaces the third paragraph on the cover of the Official Statement:

The Bonds will be issued as fully registered bonds and, when issued, at the option of the purchaser, will be either (a) registered in the name of the purchaser or (b) will be registered in the name of Cede & Co., as nominee of The Depository Trust Company ("DTC"), New York, New York. If selected by the purchaser, DTC will act as securities depository for the Bonds. Individual purchases may be made in book-entry form only, in the principal amount of \$5,000 or any integral multiples thereof. Purchasers, as Beneficial Owners, will not receive certificates representing their ownership interest in the Bonds.