

**HASTINGS-ON-HUDSON UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$15,000,000 BOND ANTICIPATION NOTES - 2021**

SALE DATE:	23-Feb-21	FORM:	Book-Entry-Only
TIME:	11:00 a.m.		
AMOUNT:	\$15,000,000	BK QUAL:	No
ISSUE DATE:	04-Mar-21	RATING:	None
DUE DATE:	04-Mar-22	BOND CO:	Moody's "Aa2" Underlying Hawkins Delafield & Wood
# OF DAYS:	360	ADVISOR:	Capital Markets Advisors
BYD:	\$15,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Bank of America Merrill Lynch	\$ 15,000,000	1.500%	\$ 198,000.00	0.1800%
J.P. Morgan Securities LLC	15,000,000	1.500%	193,425.00	0.2105%
BNY Mellon Capital Markets	15,000,000	1.500%	192,847.50	0.2144%
TD Securities	15,000,000	1.500%	192,600.00	0.2160%
Oppenheimer & Co.	15,000,000	1.250%	148,167.00	0.2622%
Jefferies	15,000,000	1.500%	183,904.00	0.2740%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Bank of America Merrill Lynch	\$ 15,000,000	1.500%	\$ 198,000.00	0.1800%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Bank of America Merrill Lynch	\$ 15,000,000	1.500%	\$ 225,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 225,000.00
LESS PREMIUM	<u>198,000.00</u>

NET INTEREST COST	<u>\$27,000.00</u>
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NET INTEREST RATE (AVERAGE)	<u>0.1800%</u>
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