

**TOWN OF NORTH HEMPSTEAD  
NASSAU COUNTY, NEW YORK  
\$35,363,601 BOND ANTICIPATION NOTES - 2021 SERIES A**

<b>SALE DATE:</b>	<b>16-Mar-21</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00 a.m.</b>	<b>RATING:</b>	<b>None</b>
<b>AMOUNT:</b>	<b>\$35,363,601</b>	<b>Moody's 'Aaa' Stable Outlook (Underlying)</b>	
<b>ISSUE DATE:</b>	<b>25-Mar-21</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>25-Mar-22</b>	<b>M.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$35,363,601.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Morgan Stanley & Co.	\$ 35,363,601	1.500%	\$ 468,921.35	0.1740%
TD Securities (USA) LLC	35,363,601	1.500%	467,329.99	0.1785%
JP Morgan Securities LLC	35,363,601	1.500%	467,153.17	0.1790%
BofA Merrill Lynch	35,363,601	2.000%	641,177.45	0.1869%
Oppenheimer & Co.	35,363,601	1.250%	365,050.00	0.2177%
Jefferies LLC	35,363,601	1.750%	537,177.00	0.2310%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Morgan Stanley & Co.	\$ 35,363,601	1.500%	468,921.35	0.1740%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Morgan Stanley & Co.	\$ 35,363,601	1.500%	\$ 530,454.02

**TOTAL INTEREST DUE AT MATURITY** \$ 530,454.02  
**LESS PREMIUM** 468,921.35

**NET INTEREST COST** \$ 61,532.67

**NET INTEREST RATE (AVERAGE)** 0.1740%