

**RYE NECK UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$1,225,000 BOND ANTICIPATION NOTES - 2021**

SALE DATE:	04-Mar-21	FORM:	Registered to Purchaser
TIME:	11:00 a.m.		
AMOUNT:	\$1,225,000	BK QUAL:	No
ISSUE DATE:	16-Mar-21	RATING:	None
DUE DATE:	16-Mar-22		Moody's "Aa1" Underlying
# OF DAYS:	360	BOND CO:	Orrick Herrington & Sutcliffe
BYD:	\$1,225,000.00	ADVISOR:	Capital Markets Advisors

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Bank N.A.	\$ 1,225,000	0.390%	\$ -	0.3900%
BNY Mellon Capital Markets	1,225,000	1.500%	\$ 13,534.66	0.3951%
Oppenheimer & Co.	1,225,000	1.250%	\$ 10,306.00	0.4087%
Piper Sandler & Co.	1,225,000	1.250%	9,653.00	0.4620%
JP Morgan Securities LLC	1,225,000	0.630%	\$ -	0.6300%
Greene County Commercial Bank	1,225,000	0.660%	\$ -	0.6600%
Roosevelt & Cross	1,225,000	1.000%	\$ 4,091.00	0.6660%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Bank N.A.	\$ 1,225,000	0.390%	\$ -	0.3900%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Bank N.A.	\$ 1,225,000	0.390%	\$ 4,777.50

TOTAL INTEREST DUE AT MATURITY \$ 4,777.50
LESS PREMIUM 0.00

NET INTEREST COST \$4,777.50

NET INTEREST RATE (AVERAGE) 0.3900%