

## Campbell-Savona Central School District

\$2,870,000 School District Refunding Serial Bonds, 2021

### TIC BID RANKINGS

	BID	TIC	NIC	PAR	Premium	Total Interest
BNY Mellon - Series B		0.5572723%	0.6047850%	2,870,000.00	363,556.80	64,759.87
Fidelity - Series B		0.5988818%	0.6641080%	2,870,000.00	464,283.70	71,112.13
Baird - Series B		0.6942061%	0.7680311%	2,870,000.00	453,155.70	82,240.13
Roosevelt & Cross - Series B		0.9557420%	1.0271949%	2,870,000.00	318,325.50	109,991.17
Greene County Bank - Series B		1.0904976%	1.0917688%	2,870,000.00	-	116,905.69

#### Sources Of Funds

Total Sources

-

#### Uses Of Funds

Total Uses

-



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

**BNYMellon Capital Markets - Pittsburgh , PA's Bid**



**Campbell-Savona Ctrl SD  
\$2,870,000 School District Refunding (Serial) Bonds, 2021B**

For the aggregate principal amount of \$2,870,000.00, we will pay you \$3,233,556.80, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2021	15M	4.0000
06/15/2022	460M	4.0000
06/15/2023	465M	4.0000
06/15/2024	475M	4.0000
06/15/2025	475M	4.0000
06/15/2026	485M	4.0000
06/15/2027	495M	4.0000

Total Interest Cost: \$428,316.67  
 Premium: \$363,556.80  
 Net Interest Cost: \$64,759.87  
 TIC: 0.557272  
 Time Last Bid Received On:03/11/2021 8:16:24 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA  
 Contact: Andrew Richless  
 Title: Trader  
 Telephone:212-815-8282  
 Fax:

Issuer Name: Campbell-Savona Central School District Company Name: \_\_\_\_\_



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel

Fidelity Capital Markets - Boston , MA's Bid



**Campbell-Savona Ctrl SD  
\$2,870,000 School District Refunding (Serial) Bonds, 2021B**

For the aggregate principal amount of \$2,870,000.00, we will pay you \$3,334,283.70, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2021	15M	5.0000
06/15/2022	460M	5.0000
06/15/2023	465M	5.0000
06/15/2024	475M	5.0000
06/15/2025	475M	5.0000
06/15/2026	485M	5.0000
06/15/2027	495M	5.0000

Total Interest Cost: \$535,395.83  
 Premium: \$464,283.70  
 Net Interest Cost: \$71,112.13  
 TIC: 0.598882  
 Time Last Bid Received On: 03/11/2021 10:59:05 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Fidelity Capital Markets, Boston , MA  
 Contact: Dan Noonan  
 Title: Vice-President  
 Telephone: 781-820-8150  
 Fax: 617-692-5949

Issuer Name: Campbell-Savona Central School District Company Name: \_\_\_\_\_



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
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Robert W. Baird &amp; Co., Inc. - Milwaukee , WI's Bid



**Campbell-Savona Ctrl SD  
\$2,870,000 School District Refunding (Serial) Bonds, 2021B**

For the aggregate principal amount of \$2,870,000.00, we will pay you \$3,323,155.70, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2021	15M	5.0000
06/15/2022	460M	5.0000
06/15/2023	465M	5.0000
06/15/2024	475M	5.0000
06/15/2025	475M	5.0000
06/15/2026	485M	5.0000
06/15/2027	495M	5.0000

Total Interest Cost:	\$535,395.83
Premium:	\$453,155.70
Net Interest Cost:	\$82,240.13
TIC:	0.694206
Time Last Bid Received On:03/11/2021 10:47:43 EST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI  
 Contact: Peter Anderson  
 Title:  
 Telephone:414-765-7331  
 Fax:

Issuer Name: Campbell-Savona Central School District Company Name: \_\_\_\_\_



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

Roosevelt &amp; Cross, Inc. - New York , NY's Bid



**Campbell-Savona Ctrl SD  
\$2,870,000 School District Refunding (Serial) Bonds, 2021B**

For the aggregate principal amount of \$2,870,000.00, we will pay you \$3,188,325.50, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2021	15M	4.0000
06/15/2022	460M	4.0000
06/15/2023	465M	4.0000
06/15/2024	475M	4.0000
06/15/2025	475M	4.0000
06/15/2026	485M	4.0000
06/15/2027	495M	4.0000

Total Interest Cost: \$428,316.67  
 Premium: \$318,325.50  
 Net Interest Cost: \$109,991.17  
 TIC: 0.955742  
 Time Last Bid Received On: 03/11/2021 10:48:50 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Roosevelt & Cross, Inc., New York , NY  
 Contact: Joe Daly  
 Title:  
 Telephone: 212-742-2295  
 Fax: 212-509-7908

Issuer Name: Campbell-Savona Central School District Company Name: \_\_\_\_\_

Stacie VanSkiver  
 President of the Board of Education  
 Campbell-Savona Central School District  
 c/o Capital Markets Advisors, LLC  
 4211 North Buffalo Road, Suite 19  
 Orchard Park, New York 14127

PROPOSAL FOR BONDS

March 11, 2021

Facsimile: 716-662-6684

Dear President VanSkiver:

Subject to the provisions and in accordance with the terms of the annexed Notice of Sale dated March 3, 2021, which is hereby made a part of this Proposal, we offer to purchase all of the \$2,870,000 School District Refunding (Serial) Bonds, 2021B of the Campbell-Savona Central School District, New York, described in said Notice of Sale, and to pay therefor the price of \$2,870,000 plus a premium of \$ 0.00 —, plus interest, if any, accrued on said Bonds from their date to the date of their delivery, provided that the Bonds maturing in the several years set forth below shall bear interest from their date until maturity at the respective rates per annum stated in the following table:

Year of	Interest	Year of	Interest
Maturity	Rate	Maturity	Rate
2021	<u>0.50</u> %	2025	<u>1.10</u> %
2022	<u>0.60</u> %	2026	<u>1.20</u> %
2023	<u>0.80</u> %	2027	<u>1.23</u> %
2024	<u>1.00</u> %		

Deposit Requirement – Please check one of the following:

We enclose herewith a certified or cashier's check in the sum of \$28,700, made payable to the order of Campbell-Savona Central School District, Erie County, New York.

We sent a fed wire transfer of \$28,700 to the account of the District designated for such purpose in accordance with the Notice of Sale and instructions provided by the District's Municipal Advisor. The fed wire confirmation number is \_\_\_\_\_ at \_\_\_\_\_.

The Deposit will be returned to the undersigned if the bid is not accepted. If this bid is accepted said Deposit will be applied as part payment for the Bonds or retained by the District as and for liquidated damages in case the undersigned should not take up and pay for the Bonds in accordance with the terms of this Proposal.

The following is our computation of the true interest cost, made as provided in the above-mentioned Notice of Sale, but not constituting any part of the foregoing Proposal for the purchase of \$2,870,000 bonds under the foregoing Proposal:

Par Amount of the Bonds.....	2,870,000 \$
Add:	
Premium.....	<u>0.00</u> — \$
Target Value for Calculation.....	11,690,69 \$
True Interest Rate.....	<u>1.0918</u> %
	(four decimals)

Please check one of the following:

We are purchasing the Bonds for our own account and not with a view to distribution or resale to the public.

- or -

In the event the Competitive Sale Requirements are not met, we hereby elect to:

Hold the Price

Follow the Price

Firm: Green County Commercial Bank

By: Tom Halligan

Telephone (518) 943-2600 x 2114

Facsimile ( ) N/A

# Campbell-Savona CSD

Interest Rate	Principal Payment	Maturity Date	Bond Years	15-Dec		15-Jun		Annual Interest	Annual Debt Service
				Interest Payment	Payment Date	Interest Payment	Payment Date		
0.500%	\$ 15,000	2021	3,125.00	\$ -	2021	\$ 5,924.69	2021	\$ 5,924.69	\$ 20,925
0.600%	\$ 460,000	2022	555,833.33	\$ 14,181.75	2022	\$ 14,181.75	2022	\$ 28,363.50	\$ 488,364
0.800%	\$ 465,000	2023	1,026,875.00	\$ 12,801.75	2023	\$ 12,801.75	2023	\$ 25,603.50	\$ 490,604
1.000%	\$ 475,000	2024	1,523,958.33	\$ 10,941.75	2024	\$ 10,941.75	2024	\$ 21,883.50	\$ 496,884
1.100%	\$ 475,000	2025	1,998,958.33	\$ 8,566.75	2025	\$ 8,566.75	2025	\$ 17,133.50	\$ 492,134
1.200%	\$ 485,000	2026	2,526,041.67	\$ 5,954.25	2026	\$ 5,954.25	2026	\$ 11,908.50	\$ 496,909
1.230%	\$ 495,000	2027	3,073,125.00	\$ 3,044.25	2027	\$ 3,044.25	2027	\$ 6,088.50	\$ 501,089
0.000%	\$ -	2028	-	\$ -	2028	\$ -	2028	\$ -	\$ -
0.000%	\$ -	2029	-	\$ -	2029	\$ -	2029	\$ -	\$ -
0.000%	\$ -	2030	-	\$ -	2030	\$ -	2030	\$ -	\$ -
0.000%	\$ -	2031	-	\$ -	2031	\$ -	2031	\$ -	\$ -
0.000%	\$ -	2032	-	\$ -	2032	\$ -	2032	\$ -	\$ -
0.000%	\$ -	2033	-	\$ -	2033	\$ -	2033	\$ -	\$ -
0.000%	\$ -	2034	-	\$ -	2034	\$ -	2034	\$ -	\$ -
0.000%	\$ -	2035	-	\$ -	2035	\$ -	2035	\$ -	\$ -
0.000%	\$ -	2036	-	\$ -	2036	\$ -	2036	\$ -	\$ -
0.000%	\$ -	2037	-	\$ -	2037	\$ -	2037	\$ -	\$ -
0.000%	\$ -	2038	-	\$ -	2038	\$ -	2038	\$ -	\$ -
0.000%	\$ -	2039	-	\$ -	2039	\$ -	2039	\$ -	\$ -
0.000%	\$ -	2040	-	\$ -	2040	\$ -	2040	\$ -	\$ -
	<b>\$ 2,870,000</b>			<b>\$ 55,490.50</b>		<b>\$ 61,415.19</b>		<b>\$ 116,905.69</b>	<b>\$ 2,986,906</b>

Premium \$                       
 NIC \$ **116,905.69**  
 NIC Rate **1.0918%**  
                      
 US Treasury

Average Life                      **3.73**  
 Closing Date                      **3/30/2021**  
 First Maturity                      **6/15/2021**  
 Days to First Principal Pay                      **75**  
 Days in the Year                      **360**  
 Par Amount                      **0.208333333**

Municipality	Average Life	Par Amount	Date	NIC Rate	Winner	US Treas