

**WESTCHESTER COUNTY, NEW YORK**  
**\$30,913,299 Bond Anticipation Notes for Various Purposes- 2021 SERIES A**

<b>SALE DATE:</b>	<b>20-Apr-21</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$30,913,299</b>	<b>RATING:</b>	<b>Underlying 'Aa1', 'AA+', 'AA+'</b>
<b>ISSUE DATE:</b>	<b>29-Apr-21</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b>DUE DATE:</b>	<b>17-Dec-21</b>	<b>F.A.:</b>	<b>Capital Markets Advisors</b>
<b># OF DAYS:</b>	<b>228</b>		
<b>BYD:</b>	<b>\$19,578,422.70</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Bank of America Merrill Lynch	\$ 30,913,299	1.000%	\$ 172,187.07	0.1205%
JP Morgan Securities LLC	30,913,299	1.000%	171,259.68	0.1253%
Piper Sandler & Co.	30,913,299	1.000%	164,520.58	0.1597%
TD Securities (USA) LLC	30,913,299	1.500%	259,362.58	0.1753%
Jefferies LLC	30,913,299	1.250%	205,885.00	0.1984%
BNY Mellon Capital Markets LLC	30,913,299	1.500%	242,561.20	0.2611%

<b>PURCHASER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Bank of America Merrill Lynch	\$ 30,913,299	1.000%	\$ 172,187.07	0.1205%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Bank of America Merrill Lynch	\$ 30,913,299	1.000%	\$ 195,784.23

**TOTAL INTEREST DUE AT MATURITY** \$ 195,784.23

**LESS PREMIUM** \$ 172,187.07

**NET INTEREST COST** \$ 23,597.16

**NET INTEREST RATE (AVERAGE)** 0.1205%