

**TOWN OF HINGHAM, MASSACHUSETTS**  
**\$22,043,652 GENERAL OBLIGATION BOND ANTICIPATION NOTES**

|                    |                        |                 |                                      |
|--------------------|------------------------|-----------------|--------------------------------------|
| <b>SALE DATE:</b>  | <b>29-Apr-21</b>       | <b>FORM:</b>    | <b>BOOK-ENTRY</b>                    |
| <b>TIME:</b>       | <b>11:00 a.m.</b>      | <b>BK QUAL:</b> | <b>No</b>                            |
| <b>AMOUNT:</b>     | <b>\$22,043,652</b>    | <b>RATING:</b>  | <b>Not Rated</b>                     |
| <b>ISSUE DATE:</b> | <b>12-May-21</b>       |                 | <b>Aaa/AAA/AAA Underlying</b>        |
| <b>DUE DATE:</b>   | <b>12-May-22</b>       | <b>BOND CO:</b> | <b>Locke Lord LLP</b>                |
| <b># OF DAYS:</b>  | <b>360</b>             |                 |                                      |
| <b>BYD:</b>        | <b>\$22,043,652.00</b> | <b>F.A.:</b>    | <b>CAPITAL MARKETS ADVISORS, LLC</b> |

| <b>BIDDERS:</b>                        | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|--|---------------|---------------|----------------|------------|
| <b>TD Securities (USA) LLC</b>         | \$22,043,652  | 2.000%        | \$405,823.63   | 0.1590%    |
| <b>Jefferies LLC</b>                   | 22,043,652    | 1.500%        | 289,212.71     | 0.1880%    |
| <b>Bank of America Merrill Lynch</b>   | 22,044,000    | 2.000%        | 399,437.28     | 0.1880%    |
| <b>Morgan Stanley &amp; Co, LLC</b>    | 22,043,652    | 2.000%        | 390,393.08     | 0.2290%    |
| <b>Piper Sandler &amp; Co.</b>         | 22,043,652    | 1.500%        | 278,631.76     | 0.2360%    |
| <b>JP Morgan Securities LLC</b>        | 22,043,652    | 2.000%        | 385,543.47     | 0.2510%    |
| <b>Fidelity Capital Markets</b>        | 22,043,652    | 2.000%        | 376,285.14     | 0.2930%    |
| <b>BNY Mellon Capital Markets, LLC</b> | 22,043,652    | 1.500%        | 264,585.54     | 0.2997%    |

| <b>WINNER:</b>                 | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|--------------------------------|---------------|---------------|----------------|------------|
| <b>TD Securities (USA) LLC</b> | \$22,043,652  | 2.000%        | \$405,823.63   | 0.1590%    |

| <b>NET INTEREST CALCULATION:</b> | <b>AMOUNT</b> | <b>COUPON</b> | <b>INTEREST</b> |
|----------------------------------|---------------|---------------|-----------------|
| <b>TD Securities (USA) LLC</b>   | \$22,043,652  | 2.000%        | \$440,873.04    |

**TOTAL INTEREST DUE AT MATURITY** \$440,873.04  
**LESS PREMIUM** 405,823.63

**NET INTEREST COST** \$35,049.41

**NET INTEREST RATE (AVERAGE)** 0.1590%