

**TOWN OF ISLIP
SUFFOLK COUNTY, NEW YORK
\$2,860,000 BOND ANTICIPATION NOTES - 2021 SERIES B (FEDERALLY TAXABLE)**

SALE DATE:	28-Apr-21	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's 'Aaa' (Underlying) S&P 'AA+' (Underlying)
AMOUNT:	\$2,860,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	11-May-21	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	11-May-22		
# OF DAYS:	360		
BYD:	\$2,860,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 2,860,000	0.750%	\$ 7,949.66	0.4720%
Piper Sandler & Co	2,860,000	1.500%	29,257.80	0.4770%
Oppenheimer & Co.	2,860,000	0.750%	6,255.00	0.5313%
Roosevelt & Cross, Inc.	2,860,000	1.000%	9,666.00	0.6620%
Greene County Commercial Bank	2,860,000	0.820%	-	0.8200%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 2,860,000	0.750%	\$ 7,949.66	0.4720%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$ 2,860,000	0.750%	\$21,450.00

TOTAL INTEREST DUE AT MATURITY	\$21,450.00
LESS PREMIUM	<u>7,949.66</u>
NET INTEREST COST	<u><u>\$13,500.34</u></u>
NET INTEREST RATE (AVERAGE)	<u><u>0.4720%</u></u>