

**CITY SCHOOL DISTRICT OF THE CITY OF WATERVLIET
\$10,000,000 BOND ANTICIPATION NOTES - 2021
SALE RESULTS**

SALE DATE: 13-Apr-21
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$10,000,000
ISSUE DATE: 27-Apr-21
DUE DATE: 27-Apr-22
OF DAYS: 360
BYD: \$10,000,000.00

Bond Counsel: Orrick, Herrington & Sutcliffe

Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
BNY Mellon Capital Markets, LLC	\$10,000,000	1.250%	97,830.00	0.2717%
Piper Sandler & Co.	\$10,000,000	1.250%	91,800.00	0.3320%
Oppenheimer & Co.	\$10,000,000	1.250%	91,226.00	0.3377%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
BNY Mellon Capital Markets, LLC	\$10,000,000	1.250%	97,830.00	0.2717%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$125,000.00
Less: Premium received	<u>97,830.00</u>
Net Interest Cost	<u>\$27,170.00</u>
Net Interest Rate	<u>0.2717%</u>