

City of Watertown

2021 Serial Bonds

\$3,393,000

TIC BID RANKINGS

	BID	TIC	NIC	PAR	Premium	Total Interest
BNYMellon		0.7916105%	0.9098043%	3,393,000.00	729,679.67	162,306.58
Robert W. Baird & Co., Inc.		0.8570936%	0.9828787%	3,393,000.00	716,643.39	175,342.86
Fidelity Capital Markets		0.8990961%	1.0295790%	3,393,000.00	708,312.19	183,674.06
Roosevelt & Cross, Inc.		0.9217253%	0.9876021%	3,393,000.00	281,729.68	176,185.49
Bernardi Securities, Inc.		0.9902492%	1.0607539%	3,393,000.00	345,956.18	189,235.57

Sources Of Funds

Total Sources

-

Uses Of Funds

Total Uses

-



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
-------------------	----------	--------	-------

BNYMellon Capital Markets - Pittsburgh , PA's Bid



Watertown
\$3,393,000 Public Improvement (Serial) Bonds, 2021

For the aggregate principal amount of \$3,393,000.00, we will pay you \$4,122,679.67, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
05/15/2022	318M	5.0000
05/15/2023	360M	5.0000
05/15/2024	380M	5.0000
05/15/2025	390M	5.0000
05/15/2026	340M	5.0000
05/15/2027	350M	5.0000
05/15/2028	365M	5.0000
05/15/2029	380M	5.0000
05/15/2030	365M	5.0000
05/15/2031	145M	5.0000

Total Interest Cost: \$891,986.25
 Premium: \$729,679.67
 Net Interest Cost: \$162,306.58
 TIC: 0.791611
 Time Last Bid Received On:05/06/2021 10:56:04 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA
 Contact: Andrew Richless
 Title: Trader
 Telephone:212-815-8282
 Fax:

Issuer Name: City of Watertown

Company Name: _____



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
-------------------	----------	--------	-------

Robert W. Baird & Co., Inc. - Milwaukee , WI's Bid



Watertown
\$3,393,000 Public Improvement (Serial) Bonds, 2021

For the aggregate principal amount of \$3,393,000.00, we will pay you \$4,109,643.39, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
05/15/2022	318M	5.0000
05/15/2023	360M	5.0000
05/15/2024	380M	5.0000
05/15/2025	390M	5.0000
05/15/2026	340M	5.0000
05/15/2027	350M	5.0000
05/15/2028	365M	5.0000
05/15/2029	380M	5.0000
05/15/2030	365M	5.0000
05/15/2031	145M	5.0000

Total Interest Cost: \$891,986.25
Premium: \$716,643.39
Net Interest Cost: \$175,342.86
TIC: 0.857094
Time Last Bid Received On: 05/06/2021 10:19:25 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI
Contact: Peter Anderson
Title:
Telephone: 414-765-7331
Fax:

Issuer Name: City of Watertown

Company Name: _____



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
-------------------	----------	--------	-------

Fidelity Capital Markets - Boston , MA's Bid



**Watertown
\$3,393,000 Public Improvement (Serial) Bonds, 2021**

For the aggregate principal amount of \$3,393,000.00, we will pay you \$4,101,312.19, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
05/15/2022	318M	5.0000
05/15/2023	360M	5.0000
05/15/2024	380M	5.0000
05/15/2025	390M	5.0000
05/15/2026	340M	5.0000
05/15/2027	350M	5.0000
05/15/2028	365M	5.0000
05/15/2029	380M	5.0000
05/15/2030	365M	5.0000
05/15/2031	145M	5.0000

Total Interest Cost:	\$891,986.25
Premium:	\$708,312.19
Net Interest Cost:	\$183,674.06
TIC:	0.899096
Time Last Bid Received On:05/06/2021 10:56:02 EDST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Fidelity Capital Markets, Boston , MA
 Contact: Dan Noonan
 Title: Vice-President
 Telephone:781-820-8150
 Fax: 617-692-5949

Issuer Name: City of Watertown

Company Name: _____



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
-------------------	----------	--------	-------

Roosevelt & Cross, Inc. - New York , NY's Bid



**Watertown
\$3,393,000 Public Improvement (Serial) Bonds, 2021**

For the aggregate principal amount of \$3,393,000.00, we will pay you \$3,674,729.68, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
05/15/2022	318M	1.0000
05/15/2023	360M	1.0000
05/15/2024	380M	1.0000
05/15/2025	390M	1.0000
05/15/2026	340M	1.0000
05/15/2027	350M	2.0000
05/15/2028	365M	2.0000
05/15/2029	380M	4.0000
05/15/2030	365M	4.0000
05/15/2031	145M	4.0000

Total Interest Cost: \$457,915.17
 Premium: \$281,729.68
 Net Interest Cost: \$176,185.49
 TIC: 0.921725
 Time Last Bid Received On: 05/06/2021 10:58:52 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Roosevelt & Cross, Inc., New York , NY
 Contact: Joe Daly
 Title:
 Telephone: 212-742-2295
 Fax: 212-509-7908

Issuer Name: City of Watertown

Company Name: _____



Parity Calendar

Deal List

Upcoming Calendar | Overview | Result | Excel

Bernardi Securities, Inc. - Chicago , IL's Bid



**Watertown
\$3,393,000 Public Improvement (Serial) Bonds, 2021**

For the aggregate principal amount of \$3,393,000.00, we will pay you \$3,738,956.18, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
05/15/2022	318M	3.0000
05/15/2023	360M	3.0000
05/15/2024	380M	3.0000
05/15/2025	390M	3.0000
05/15/2026	340M	3.0000
05/15/2027	350M	3.0000
05/15/2028	365M	3.0000
05/15/2029	380M	3.0000
05/15/2030	365M	3.0000
05/15/2031	145M	3.0000

Total Interest Cost: \$535,191.75
 Premium: \$345,956.18
 Net Interest Cost: \$189,235.57
 TIC: 0.990249
 Time Last Bid Received On: 05/06/2021 10:57:28 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bernardi Securities, Inc., Chicago , IL
 Contact: Lou Lamberti
 Title: Sr. VP
 Telephone: 312-281-2022
 Fax: 312-281-2039

Issuer Name: City of Watertown

Company Name: _____