

**EAST RAMAPO CENTRAL SCHOOL DISTRICT
ROCKLAND COUNTY, NEW YORK
\$15,000,000 REVENUE ANTICIPATION NOTES - 2021**

SALE DATE:	28-Apr-21	FORM:	DTC
TIME:	11:00 a.m.		
AMOUNT:	\$15,000,000	BK QUAL:	No
ISSUE DATE:	05-May-21	RATING:	MIG 1
DUE DATE:	05-May-22	BOND CO:	Moody's "Baa2" Underlying Hawkins Delafield & Wood
# OF DAYS:	360	ADVISOR:	Capital Markets Advisors
BYD:	\$15,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 15,000,000	1.250%	\$ 114,900.00	0.4840%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 15,000,000	1.250%	\$ 114,900.00	0.4840%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 15,000,000	1.250%	\$ 187,500.00

TOTAL INTEREST DUE AT MATURITY	\$ 187,500.00
LESS PREMIUM	<u>114,900.00</u>

NET INTEREST COST	<u>\$72,600.00</u>
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NET INTEREST RATE (AVERAGE)	<u>0.4840%</u>
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