

CITY OF JAMESTOWN
\$1,968,000 BOND ANTICIPATION NOTES, 2021
SALE RESULTS

SALE DATE:	06-May-21	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	No
AMOUNT:	\$1,968,000	Bond Counsel:	Squire Patton Boggs LLP
ISSUE DATE:	19-May-21	Fin. Advisor:	Capital Markets Advisors, LLC
DUE DATE:	19-May-22		
# OF DAYS:	360		
BYD:	\$1,968,000.00		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co.	\$1,968,000	1.2500%	\$17,456.16	0.3630%
Piper Sandler & Co.	\$1,968,000	1.5000%	\$21,333.12	0.4160%
BNY Mellon	\$1,968,000	1.7500%	\$23,894.28	0.5359%
Roosevelt & Cross	\$1,968,000	1.0000%	\$6,829.00	0.6530%
<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co.	\$1,968,000	1.250%	17,456.16	0.3630%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$24,600.00
Less: Premium received	<u>17,456.16</u>
Net Interest Cost	<u>\$7,143.84</u>
Net Interest Rate	<u>0.3630%</u>