

**LANCASTER CENTRAL SCHOOL DISTRICT  
\$14,500,000 BOND ANTICIPATION NOTES - 2021  
SALE RESULTS**

**SALE DATE:** 26-May-21  
**TIME:** 11:00 AM

**Form:** DTC  
**Bank Qualified:** No

**AMOUNT:** \$14,500,000  
**ISSUE DATE:** 10-Jun-21  
**DUE DATE:** 10-Jun-22  
**# OF DAYS:** 360  
**BYD:** \$14,500,000.00

**Bond Counsel:** Harris Beach PLLC  
**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
JPMorgan Securities	\$14,500,000	1.000%	117,595.00	0.1890%
Jefferies LLC	\$14,500,000	1.500%	189,520.00	0.1930%
TD Securities (USA) LLC	\$14,500,000	1.500%	189,297.50	0.1945%
BNY Mellon Capital Markets LLC	\$14,500,000	2.000%	258,417.55	0.2178%
Oppenheimer & Co.	\$14,500,000	1.250%	146,885.00	0.2370%
Piper Sandler & Co.	\$14,500,000	1.000%	109,620.00	0.2440%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
JPMorgan Securities	\$14,500,000	1.000%	117,595.00	0.1890%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	\$145,000.00
<b>Less: Premium received</b>	<u>117,595.00</u>
<b>Net Interest Cost</b>	<u>\$27,405.00</u>
 <b>Net Interest Rate</b>	 <u>0.1890%</u>