

**WILLIAMSVILLE CENTRAL SCHOOL DISTRICT  
\$15,557,263 BOND ANTICIPATION NOTES - 2021  
SALE RESULTS**

<b>SALE DATE:</b>	<b>26-May-21</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$15,557,263</b>	<b>Bond Counsel:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>08-Jun-21</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>08-Jun-22</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$15,557,263.00</b>		

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
JPMorgan Securities LLC	\$15,557,263	1.000%	127,725.13	0.1790%
Jefferies	\$15,557,263	2.000%	281,745.00	0.1890%
Oppenheimer & Co.	\$15,557,263	1.250%	158,388.49	0.2319%
Piper Sandler & Co.	\$15,557,263	1.000%	119,324.21	0.2330%
BNY Mellon Capital Markets	\$15,557,263	1.250%	157,752.20	0.2360%
TD Securities (USA) LLC	\$15,557,263	2.000%	274,118.97	0.2380%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
JPMorgan Securities LLC	\$15,557,263	1.000%	127,725.13	0.1790%

**NET INTEREST CALCULATION:**

	\$155,572.63
<b>Total Interest Due at Maturity</b>	<u>127,725.13</u>
<b>Less: Premium received</b>	<u>\$27,847.50</u>
<b>Net Interest Cost</b>	
	<u>0.1790%</u>
<b>Net Interest Rate</b>	