

**BETHLEHEM CENTRAL SCHOOL DISTRICT, ALBANY COUNTY, NY**  
**\$26,975,551 BOND ANTICIPATION NOTES - 2021**  
**SALE RESULTS**

**SALE DATE:** 16-Jun-21  
**TIME:** 11:00 AM

**Form:** DTC  
**Bank Qualified:** No

**AMOUNT:** \$26,975,551  
**ISSUE DATE:** 28-Jun-21  
**DUE DATE:** 28-Jun-22  
**# OF DAYS:** 360  
**BYD:** \$26,975,551.00

**Bond Counsel:** Whiteman Osterman & Hanna LI

**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
TD Securities	\$26,975,551	1.000%	224,436.59	0.1680%
JP Morgan Securities LLC	\$26,975,551	1.000%	221,739.03	0.1780%
Morgan Stanley & Co. LLC	\$26,975,551	1.500%	356,616.78	0.1780%
Jefferies LLC	\$26,975,551	1.500%	348,524.12	0.2080%
BNY Mellon Capital Markets	\$26,975,551	1.500%	346,687.08	0.2148%
Oppenheimer & Co., Inc.	\$26,975,551	1.250%	276,255.00	0.2259%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
TD Securities	\$26,975,551	1.000%	224,436.59	0.1680%

<b><u>NET INTEREST CALCULATION:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>INTEREST</u></b>
<b>TD Securities</b>	\$26,975,551	1.000%	\$269,755.51

**Total Interest Due at Maturity** \$269,755.51  
**Less: Premium received** 224,436.59  
**Net Interest Cost** \$45,318.92

**Net Interest Rate** 0.1680%