

**BREWSTER CENTRAL SCHOOL DISTRICT
PUTNAM COUNTY, NEW YORK
\$2,237,400 BOND ANTICIPATION NOTES - 2021**

| | | | |
|--------------------|-----------------------|-----------------|---|
| SALE DATE: | 24-Jun-21 | FORM: | Book-Entry-Only |
| TIME: | 11:00 a.m. | | |
| AMOUNT: | \$2,237,400 | BK QUAL: | Yes |
| ISSUE DATE: | 07-Jul-21 | RATING: | Aa2 (Moody's) & AA (S&P) |
| DUE DATE: | 07-Jul-22 | BOND CO: | Hawkins Delafield & Wood |
| # OF DAYS: | 360 | ADVISOR: | Capital Markets Advisors |
| BYD: | \$2,237,400.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------------------|---------------|---------------|----------------|------------|
| Oppenheimer & Co. | 2,237,400 | 1.250% | 20,926.00 | 0.3147% |
| Piper Sandler | 2,237,400 | 1.000% | 15,303.82 | 0.3160% |
| TD Securities | 2,237,400 | 1.000% | 15,259.07 | 0.3180% |
| BNY Mellon Capital Markets | 2,237,400 | 2.000% | 37,445.35 | 0.3264% |
| Bank of Greene County | 2,237,400 | 0.340% | - | 0.3400% |
| Roosevelt & Cross Inc. | 2,237,400 | 1.000% | 11,902.00 | 0.4680% |
| PCSB Bank | 2,237,400 | 0.550% | - | 0.5500% |
| JP Morgan Chase | 2,237,400 | 0.590% | \$0.00 | 0.5900% |

| WINNERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------|---------------|---------------|----------------|------------|
| Oppenheimer & Co. | \$ 2,237,400 | 1.250% | \$ 20,926.00 | 0.3147% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| Oppenheimer & Co. | \$ 2,237,400 | 1.250% | \$ 27,967.50 |

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|---------------------------------------|-------------------------|
| TOTAL INTEREST DUE AT MATURITY | \$ 27,967.50 |
| LESS PREMIUM | <u>20,926.00</u> |

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|--------------------------|--------------------------|
| NET INTEREST COST | <u>\$7,041.50</u> |
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| NET INTEREST RATE (AVERAGE) | <u>0.3147%</u> |
|------------------------------------|-----------------------|