

**EAST ROCKAWAY UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$11,000,000 BOND ANTICIPATION NOTES - 2021**

<b>SALE DATE:</b>	<b>8-Jun-21</b>	<b>FORM:</b>	<b>Book Entry</b>
		<b>BK QUAL:</b>	<b>NO</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>"Aa3" (Moody's Underlying)</b>
<b>AMOUNT:</b>	<b>\$11,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>17-Jun-21</b>		
<b>DUE DATE:</b>	<b>17-Jun-22</b>		
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>BYD:</b>	<b>\$11,000,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>JP Morgan Securities LLC</b>	\$11,000,000	1.000%	\$88,000.00	0.2000%
<b>Piper Sandler &amp; Co.</b>	11,000,000	1.000%	85,030.00	0.2270%
<b>Jefferies LLC</b>	11,000,000	1.500%	139,375.00	0.2330%
<b>BNY Mellon Capital Markets</b>	11,000,000	1.250%	107,776.90	0.2702%
<b>Oppenheimer &amp; Co.</b>	11,000,000	1.250%	105,400.00	0.2918%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>JP Morgan Securities LLC</b>	\$11,000,000	1.000%	\$88,000.00	0.2000%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>JP Morgan Securities LLC</b>	\$11,000,000	1.000%	\$ 110,000.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 110,000.00
<b>LESS PREMIUM</b>	<u>88,000.00</u>
<b>NET INTEREST COST</b>	\$ 22,000.00
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.2000%</u>