

**VILLAGE OF HARRISON
WESTCHESTER COUNTY, NEW YORK
\$15,650,000 BOND ANTICIPATION NOTES, 2021 SERIES A**

| | | | |
|--------------------|------------------------|-----------------|---|
| SALE DATE: | 30-Jun-21 | FORM: | Book-Entry |
| TIME: | 11:00 | RATING: | Moody's "Aaa" (Underlying) |
| AMOUNT: | \$15,650,000 | BOND CO: | ORRICK, HERRINGTON & SUTCLIFFE LLP |
| ISSUE DATE: | 13-Jul-21 | F.A.: | CAPITAL MARKETS ADVISORS |
| DUE DATE: | 13-Jul-22 | | |
| # OF DAYS: | 360 | | |
| BYD: | \$15,650,000.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------------------|---------------|---------------|----------------|------------|
| JP Morgan Securities LLC | \$ 15,650,000 | 1.000% | \$ 133,181.50 | 0.1490% |
| BNY Mellon Capital Markets | 15,650,000 | 1.500% | 204,133.90 | 0.1956% |
| Jefferies LLC | 15,650,000 | 1.500% | 204,076.00 | 0.1960% |
| TD Securities (USA) LLC | 15,650,000 | 1.000% | 125,513.00 | 0.1980% |
| Oppenheimer & Co. | 15,650,000 | 1.250% | 151,526.00 | 0.2818% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|--------------------------|---------------|---------------|----------------|------------|
| JP Morgan Securities LLC | \$15,650,000 | 1.000% | \$ 133,181.50 | 0.1490% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| JP Morgan Securities LLC | \$15,650,000 | 1.000% | \$ 156,500.00 |

TOTAL INTEREST DUE AT MATURITY \$ 156,500.00
LESS PREMIUM 133,181.50

NET INTEREST COST \$ 23,318.50

NET INTEREST RATE (AVERAGE) 0.1490%