

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$4,500,000 TAX ANTICIPATION NOTES, 2021**

SALE DATE:	29-Jun-21	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT	Yes
AMOUNT:	\$4,500,000	RATING:	Moody's MIG1
ISSUE DATE:	13-Jul-21	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	21-Oct-21	M.A.:	Capital Markets Advisors, LLC
# OF DAYS:	98		
BYD:	\$1,225,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$4,500,000	0.750%	\$6,165.00	0.2467%
BNY Mellon	4,500,000	2.000%	20,833.20	0.2993%
PCSB Bank	4,500,000	0.300%	-	0.3000%
Piper Sandler & Co.	4,500,000	2.000%	20,610.00	0.3176%
TD Securities	4,500,000	1.000%	7,830.00	0.3608%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$4,500,000	0.750%	\$6,165.00	0.2467%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies	\$4,500,000	0.750%	\$9,187.50

TOTAL INTEREST DUE AT MATURITY	\$ 9,187.50
LESS PREMIUM	<u>6,165.00</u>

NET INTEREST COST	\$ 3,022.50
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NET INTEREST RATE (AVERAGE)	<u>0.2467%</u>
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